

03 April, 2024

To,

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

(Company Code –10828)

Dear Sir/Madam,

Subject: Submission of Half yearly statement containing details of privately placed listed debt securities as per SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 as updated from time to time w.r.t Chapter VIII - Specifications related to ISIN for debt securities clause 10.1.

With reference to the circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 as updated from time to time, please find enclosed herewith the statement containing details of privately placed debt securities of the Company for the year ended 31 March, 2024, as per the format prescribed in clause 10.1 of Chapter VIII- specifications related to ISIN for debt securities.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Grihum Housing Finance Limited**
(Formerly, Poonawalla Housing Finance Limited)

Vaishnavi Suratwala
Company Secretary
Membership No.: A41827



GRIHUM
HOUSING FINANCE

Apna Ghar. Apni Pehchan.

ISIN Specification of Privately Placed Debentures for the year ended 31 March, 2024

| Name of the Issuer | ISIN Number | Listed/Unlisted | Issuance Date | Maturity Date | Coupon Rate^ (%) | Interest Payment Frequency | Principal Payment Frequency | Embedded option, if any | Amount Issued (Rs. In Crores) | Amount Outstanding (Rs. in Crores) | Name of the Debenture Trustee |
|---|--------------|-----------------|---------------|---------------|------------------|---|--|-------------------------|-------------------------------|------------------------------------|-------------------------------|
| Grihum Housing Finance Limited (formerly, Poonawalla Housing Finance Limited) | INE055107131 | Listed | 31.05.2023 | 29.11.2024 | 9.10 | Annual | On Maturity | N.A. | 200 | 200 | Catalyst Trusteeship Limited |
| | INE055107156 | Listed | 16.06.2023 | 16.09.2025 | 9.05 | First Coupon after 12 months of the Allotment & last coupon on maturity | 25% on 16/03/25 (ii) 50% on 16/06/25 (iii) 25% on 16/09/25 | N.A. | 200 | 200 | |
| | INE055107149 | Listed | 16.06.2023 | 16.09.2024 | 8.90 | First Coupon after 12 months of the Allotment & last coupon on maturity | On Maturity | N.A. | 150 | 150 | |
| | INE055107164 | Listed | 26.06.2023 | 26.06.2025 | 9.15 | First Coupon after 12 months of the Allotment & last coupon on maturity | On Maturity | N.A. | 200 | 200 | |
| | INE055107172 | Listed | 06.07.2023 | 31.12.2024 | 9.10 | First Coupon after 12 months of the Allotment & last coupon on maturity | On Maturity | N.A. | 50 | 50 | |
| | INE055107180 | Listed | 27.09.2023 | 27.09.2028 | 8.45 | Quarterly | Quarterly | N.A. | 100 | 90 | |

^ as on March 31, 2024

Grihum Housing Finance Limited

(Formerly, Poonawalla Housing Finance Limited)

CIN: U65922PN2004PLC208751 | ☎ 020-67808091 | ✉ info@grihumhousing.com

Registered Office: 602, 6th Floor, Zero One IT Park, Survey No. 79/1, Ghorpadi, Mundhwa Road, Pune - 411036

🌐 www.grihumhousing.com