

26 June, 2023

To,

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code- 10828

Subject: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for Allotment of Non-Convertible Debentures on Private Placement basis by Poonawalla Housing Finance Limited

Dear Sir/ Madam,

Pursuant to Regulation 51 of the Listing Regulations, we, Poonawalla Housing Finance Limited ("**Company**") wish to inform that the Management Committee of the Board of Directors of the Company vide resolution passed through circulation on Monday, June 26, 2023, has *inter alia* approved allotment of 20,000 (Twenty Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000 (Rupees One Lac only) each aggregating to Rs.200 Crore (Rupees Two Hundred Crore only) to the identified investors on Private Placement basis.

We request you to kindly take the above information on your record and oblige.

Thanking you,

Yours Faithfully,

For **Poonawalla Housing Finance Limited**
(Formerly, *Magma Housing Finance Limited*)

Vaishnavi Suratwala
Company Secretary
Membership No.: A41827

Poonawalla Housing Finance Limited
(Formerly known as Magma Housing Finance Limited)

CIN: U65922PN2004PLC208751

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