

31 May, 2023

To,

**BSE Limited**

Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Company Code- 10828**

**Subject: Intimation of Allotment of Non- Convertible Debenture (“NCDs”) on Private Placement basis.**

**Reference: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/ Madam,

Pursuant to Regulation 51 of the Listing Regulations, we wish to inform that the Management Committee of the Board of Directors of the Company through resolution passed through circulation on Tuesday, May 31, 2023, has *inter alia* approved allotment of 20,000 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures having a face value of Rs. 1,00,000 (Rupees One Lac only) each aggregating to Rs.200 Crore (Rupees Two Hundred Crore only) (the “NCDs”/ “Debentures”) to the identified investors on Private Placement basis.

We hereby request you to take the above information on your record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours Faithfully,

**For Poonawalla Housing Finance Limited**  
(Formerly, Magma Housing Finance Limited)

**Vaishnavi Suratwala**  
**Company Secretary**  
**Mem. No. A41827**

**Poonawalla Housing Finance Limited**  
(Formerly known as Magma Housing Finance Limited)

**CIN:** U65922PN2004PLC208751

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