



MAGMA HOUSING FINANCE

Dated: 4 July 2017

BSE Limited

Department of Corporate Services
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 108793

Dear Sir/Madam,

**Sub: Undertaking under Regulation 57(2) of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulation, 2015**

Please find enclosed herewith the Undertaking in pursuance to Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Magma Housing Finance Limited**

Priti Saraogi

Priti Saraogi
Company Secretary
Membership No.: A26360



MAGMA HOUSING FINANCE

UNDERTAKING IN TERMS OF REGULATION 57(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

This is to undertake that pursuant to the provisions of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, Magma Housing Finance Limited [Formerly, Magma Housing Finance (A Public Company with Unlimited Liability)] (CIN: U65922DL2004PLC125931) having its registered office at 8, Sant Nagar, East of Kailash, New Delhi – 110 065 and corporate office at 24, Park Street, Kolkata - 700 016 has submitted all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the Financial Year 2016-17.

For Magma Housing Finance Limited

Gauri Shankar Agarwal
Chief Financial Officer

Date: 4 July, 2017

Place: Mumbai

Magma Housing Finance Limited

[Formerly, Magma Housing Finance (A Public Company with Unlimited Liability)]

Regd. Office: 8, Sant Nagar, East of Kailash, New Delhi - 110 065, Ph: +91 11 45728100

Web: <http://www.magmahfc.co.in>, CIN: U65922DL2004PLC125931