

Effective 15-05-2024 We will be relocating our office from Care Health Insurance Ltd., SCO No. 13. Shanghai Tower.

Ludhiana, Punjab-141001

Feroze Gandhi Market

Care Health Insurance Ltd. SCO No. 14, Sky Land Towers Pvt I td 3rd Floor Feroze Gandhi Market Ludhiana, Puniab-140002

For any further details please contact: Anil Kumar

Contact No. +91 9289454711

Care Health Insurance Limited Regd. Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019 CIN - U66000DL2007PLC161503 Insurance is a subject matter of (IRDAI Regd. No.148)

Customer Name (A)

Sunil Kumar (Bor-

ers) Hari Om

ate: 06.03.2024. Place: Ludhiana

rower) Asha (Co-

Steel Traders

यूको बैंक 혥 UCO BANK

Notice to the locker holders for completing locker agreement renewal

As per RBI quidelines, UCO Bank has issued revised/supplementary locker agreement.

Our existing locker holders, who have not executed revised/supplementary locker agreement are requested to complete it within 31st March, 2024. Agreement may also be executed online.

For details, contact your home Branch or call our Toll Free No. 18001030123.

Place: Kolkata

GRIHUM HOUSING FINANCE LIMITED (FORMERLY KNOWN AS POONAWALLA HOUSING FINANCE LTD)

Demand Notice Date and Outstanding Amount {B}

Notice date: 20/02/2023 Rs. 4255712.46/- (Rupees Forty Two

@ 15.15 p.a. till the realization. Rs. 2487828.09/- (Rupees

Twenty Four Lacs Eighty Seven Thousand Eight Hundred Twenty Eight and Nine Paisas Only) payable as on

20/02/2023 along with interest @ 15.15 p.a. till the realization.

HL/0039/H/15/100026 & HL/0039/H/15/100088 Six Paisas Only) payable as on 20/02/2023 along with interest

Date: 06.03.2024 **General Manager (OSD)**

-auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act. 2002 (the "Act") read with Rule 8 and 9 of the Security

(Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower/ Co-Borrower/ Mortgagor (s)/Guarantor(s) that the below described immovable properties mortgaged to Grihum Housing Finance Limited (formerly known as Poonawalla Housing Finance Limited as the name Poonawalla Housing Finance Limited changed to Grihum Housing Finance Limited with effect from 17 Nov 2023 (Previously known as Magma Housing Finance Limited and originally incorporated with name of GE Money Housing Finance Public Unlimited Company) (hereinafter referred to as the "Secured Creditor" as per the Act), the possession of which has been taken by the Authorised Officer of Secured Creditor in exercise of powers conferred under section 13(12) of the Act.

The Secured Assets will be sold on "As is where is", "As is what is", and "Whatever there is" basis on 22/03/2024 through E-Auction. It is hereby informed to General public that we are going to conduct public through E-Auction platform provided at the website: https://www.bankeauctions.com. For detailed T&Cs of sale, please refer to link provided in GHFL's/Secured Creditor's website i.e. www.grihumhousing.com

Description of Property (D)

All That Piece And Parcel Of Properly Admeasuring 300 Sq. Yds Bearing Khasra No. 345,346,347,349,350, 351 Kitte 6, Khata No. 857/934 As Per Jamabandi For The Year 2002-2003, Tharike, H.B.No-156, Locality Known

As Ranchi Colony, Tehsil And District-Ludhiana.

he intending bidders/purchasers are advised to visit Secured Creditor Branch and the auction properties, and make his own enquiry and ascertain additional charges, encumbrances and any third-party interests and satisf The interituing blockers pluchasers are accessed to visit sectived credition brainer and the accitor properties, and make his own enquiry and access and additional charges, encumbraines and any inter-party interests and satisfies the instead of the property taxes, electricity/water dues and any other dues, if any, attached to the property to be ascertained and paid by the successful bidder. The interested bidders are required to register themselves with the portal and obtain login ID and Password well in advance, which is mandatory for e-bidding, from auction service provider) C1 India PVT LTD. Address- Plot No-68 3rd floor Gurgaon Haryana-122003. Helpline Number- 7291981124,25,26 Support Email id – Support@bankeauctions.com. Contact Person – Vinod Chauhan, Email id-delhi@c1india.com Contact No-9813887931. Please note that Prospective bidders may avail online.

raining on e-auction from them only. The intending purchaser/bidder is required to submit amount of the Earnest Money Deposit (EMD) by way of by way of NEFT/RTGS /DD in the account of "Grihum Housing Finance Ltd", Bank-ICICI BANK LTD. Account No-000651000460 and IFSC Code-ICIC0000006, 20, R. N. Mukherjee Road-Kolkata-700001 drawn on any nationalized or scheduled Bank on or before 21/03/2024 and register their name at https://www.bankeauctions.com and get user ID and password free of cost and get training on e-Auction from the service provider. After their Registration on the website, the intending purchaser/bidder is required to get the copies of the following documents uploaded, e-mail and sent self-attested and copy at Address- Second Floor, SCO 145, Feroz Gandhi Market, Ludhiana, Punjab -140001. Mobile no. +91 9567626050 e-mail ID rahul.10 (grihumhousing.com.

For further details on terms and conditions please visit https://www.bankeauctions.com & www.grihumhousing.com to take part in e-auction.

This notice should also be considered as 15 days' notice to Borrower / Co-Borrower/ Mortgagor (s)/Guarantor(s) under Rule 8(6) of the Security Interest (Enforcement) Rule-2002

All That Piece And Parcel Of Property Rs. 57,86,235 /

Piccadily Agro Industries Limited

CIN: L01115HR1994PLCO32244 Regd. Office: Village Bhadson Umri-Indri Road, Teshil Indri, Distt. Karnal, Harvana-132117

Email Id: piccadilygroup34@rediffmail.com Notice is hereby given that following share certificates issued by the Company are stated to be Lost/Misplaced and the registered holders thereof have applied to the Company for issue of duplicate share certificates

Folio No.	Name of the	Share Cer	tificate No.	Distinctive Numbers		No. of	
	Share holder	ST. Cert.	End Cert.	From	То	Shares	
0016011	Vijay Mittal	162656	162656	52193341	52197340	4000	
0016011	Vijay Mittal	155989	155989	26504971	26506970	2000	
0016011	Vijay Mittal	73565	73571	17249721	17250420	700	
0016011	Vijay Mittal	73556	73559	17248821	17249220	400	
0016011	Vijay Mittal	73544	73547	17247621	17248020	400	
0016011	Vijay Mittal	57823	73826	15675521	15675920	400	
0016011	Vijay Mittal	57820	57820	15675221	15675320	100	
The public is bereby warned against purchasing or dealing in any way with the							

above share certificates. Any person(s) who has/have any claim(s) with, the Company in respect of the said share certificates should lodge such claims at its registered office at the address given above within 15 days of the publication of thi notice after which no claim will be entertained and the Company will proceed with ssuance of duplicate share certificates.

For Piccadily Agro Industries Limited Date: 06-03-2024 Place : Chandigarh Company Secretary

Property

15/03/2024

Bid (H)

10,000/-

time of

22/03/2024

Auction {J}

any {K}

NIL

(10% of RP) Submiss

Rs. 5,78,623.5/-

(Rupees Five Lakh Seventy

Eight Thousand

Six Hundred

Twenty Three and Fifty Paisas Only date {G}

21/03/2024

Before 5 PM

Sd/- Authorised Officer, Grihum Housing Finance Limited (Formerly Known as Poonawalla Housing finance Ltd)

HIMACHAL PRADESH JAL SHAKTI VIBHAG

<u>NOTICE INVITING TENDER</u>

The Executive Engineer Jal Shakti Division Bilaspur invites tenders on behalf of Governor of Himachal

Sr.	Name of work	Estimated	Earnest	Time	Cost
No		cost	Money	allowed	
1	A/R&M/O LWSS Bandla Parnali in Tehsil Sadar District Bilaspur	216344/-	4330/-	One	250/-
	(SH: Repair of 100 HP pump 14 stages KSB make set NO.1 1st			Month	
	stage and LWSS Bandla Parnali 3rd stage (SH: Repair of 7.5 HP				
	pump Sr. No. 51103888670110/02)				
2	A/R&M/O LWSS New Bilaspur Town in Tehsil Sadar District	481302/-	9630/-	Two	250/-
	Bilaspur (SH: Painting, distempering of walls wooden work etc.			Months	
	type-V residential building complex at Changer Sector).				
3	Reliable water sources/ augmentation of existing sources for multi	174065/-	3485/-	Two	250/-
	villages group piped water supply scheme part of Sadar Block of			Months	
	Bilaspur District (SH: Construction of Anchor Block for protection				
	of gravity main).				
4	A/R & M/O LWSS New Bilaspur Town from Nallah-Ka-Noun in	191570/-	3835/-	One	250/-
	tehsil Sadar distt.Bilaspur(H.P) (SH: Repair and rewinding of 52			Month	
	HP submerisble pump `11 stages KSB make)				
	A/R&M/O LIS Berri Rajadian, Manner Kanjotta, Panjgain and	329207/-	6585/-	30	250/-
	Dhoun Kothi from Satluj River in Tehsil Sadar District Bilaspur			Days	
	(SH: Preparation of Detailed Project Report).		00751	_	
6	Restoration of rain damages of LWSS MIDC Tube well in Tehsil	498606/-	9975/-	Two	250/-
	Sadar District Bilaspur (SH: Demolition of RCC slab, plastering,			Months	
	distempering RCC work and wood work etc).			_	
7	Providing LWSS to Harizan Basti Re-Fatuhi and Baggi in Tehsil	263730/-	5275/-	Two	250/-
	Sadar District Bilaspur (SH: S/E of submersible pumping			Months	
	machinery with allied accessories).				
8	A/R&M/O of various hand pumps under JSV Section NBT under	167110/-	3350/-	One	250/-
	JSV Sub-Division Bilaspur in Tehsil Sadar District Bilaspur (SH:			Month	
_	Repair of 15 Nos hand pumps at various locations).	4000001	0000/	_	
9	Reliable water sources/ augmentation of existing sources for multi	439600/-	8800/-	Two	250/-
	villages group piped water supply scheme part of Sadar Block of			Months	
	Bilaspur District (SH: Laying, jointing and testing of pipe 80mm				
	dia and Construction of Anchor Block for protection of gravity				
	main).	400070/	2000/	_	050/
10	Stock storage under JSV Sub-Division Kandrour in Tehsil Sadar	192676/-	3860/-	Two	250/-
	District Bilaspur (SH: Distempering, painting repair of A.E office			Months	
11	building and type-II quarter at Kandrour)	477097/-	9550/-	Two	250/-
11	A/R&M/O Sewerage scheme New Bilaspr Town in Tehsil Sadar	4770977-	9550/-	Months	250/-
	District Bilaspur (SH: Providing and fixing wood shutter for			Months	
	window, preprinted CGI sheet for extension of top roof in back side and left side of rest house building, providing and fixing				
12	Almirah and repair of Sofa, Chair, table including polishing etc).	130500/-	2610/-	Two	250/-
12	Providing LWSS to Harizan Basti Re-Fatuhi and Baggi in Tehsil	130300/-	2010/-		250/-
	Sadar District Bilaspur (SH: Laying, jointing and testing of GI pipe			Months	
	32mm dia from main storage tank 30 KL capacity to tail end				
12	households in village Binoula). A/R&M/O various hand pumps under JSV Sub-Division Kandrour	212480/-	4250/-	One	2501
13		212480/-	4230/-		250/-
	in Tehsil Sadar District Bilaspur (SH: Repair of 20 Nos hand			Month	
	pumps at various locations)	1			1

Last date of submission of tender 12/03/2024 upto 3.00 PM

6678/2023-2024

Last date of sale of tender from divisional office 11/03/2024 upto 2 00 PM

The tender forms and other detailed condition as can be downloaded from the website www.hpiph.org.

Fxecutive Enginee Jal Shakti Division



Bids (Bids ((THIS IS ONLY ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)

Our Company was incorporated as 'Royal Sense Limited' under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated April 06, 2023, issued by the Registrar of Companies, (Central Registration Centre) having Registration Number 412051. Later on, April 28, 2023, the running business of the proprietorship concern of our Promoter namely "Royal Traders, PHT & Anaya" was taken-over by the company, along with the assets and liabilities of the proprietorship concern. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 87 of this Prospectus. Registered Office: First Floor, Plot No 57, Phase-II, Badli Industrial Area, Badli, Delhi-110042, North West Delhi India;

Tel No.: +91 9205843102 Website: www.royalsense.in; E-mail: compliance@royalsense.in;

Contact Person: Ms. Priyanka Bhutani, Company Secretary and Compliance Officer;

OUR PROMOTER: MR. RISHABH ARORA. The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are Proposed to be listed on SME Platform of BSE Limited (BSE SME)

Price {E}

(Rupees Fifty Seven Lakh Eighty Six Thousand Two Hundred Thirty Five Only)

INITIAL PUBLIC ISSUE OF UPTO 14,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ROYAL SENSE LIMITED ("RSL" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹58/- PER EQUITY SHARE (THE "ISSUER") PRICE") AGGREGATING TO ₹ 986.00/- LAKHS ("THE ISSUE"), OUT OF WHICH 1,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹58/- PER EQUITY SHARE AGGREGATING TO ₹108.80/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 12.90,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 68/- PER EQUITY SHARE AGGREGATING TO ₹877.20/- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.59% AND 26.33% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

All the Investors applying in a Public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment Provided details about bank account which shall be Blocked by Self Certificate Syndicate to Banks ("SCSBs") as per the SEBI circulate CIR/CFD/POLICYCELL/11/2015 dated November 10.2015. As an alternate payment mechanism, Unified Payment Interface (UPI) has been introduced (vide SEBI Circular Ref. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/133 dated November 1, 2018 ection titled "Issue Procedure" beginning on page no. 164 of this Prospectus. As per the SEBI Circular no SEBI/HO/CFD/DIL2/CIR/P2022/75 dated May 30, 2022, at ASBA application money is blocked in the investor's bank accounts. The provision of the circular shall be for all issues opening from 01 Septembe 2022 onwards, in case of delay, if any in refund, our Company shall pay interest on the Application money at the Rate of 15% per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERM OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(l) OF SCRR AS AMENDED. THE ISSUE IS FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS. 1:53(2) OF THE SEB (ICDR) REGULATIONS, 2018. (For further details please see. "Term of the Issue" beginning on page no.156 of the Prospectus.) A copy of Prospectus is delivered for filling to the Registrar of Companies are required under sub-section 4 of Section 26 of the Companies act 2013

For further details, please refer the section filed 'Issue Procedure' beginning on page 164. FIXED PRICE ISSUE AT 68/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 /- EACH AND THE ISSUE PRICE IS 6.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MJST BE FOR A MINIMUM OF 2000 EQUTIY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

FOR FURTHER DETAILS. PLEASE REFER TO "SECTION XI- ISSUE RELATED INFORMATION "BEGINNIG ON PAGE 156 OF THE PROSPECTUS ISSUE OPENS ON: MARCH 12. 2024 ISSUE

PROGRAMME	ISSUE CLOSED ON: MARCH 14, 2024						
s Opening Date		Tuesday, March 12, 2024	Initiation of unblocking of Funds/Refunds (T+2 Days)	Monday, March 18, 2024			
s Closing Date(T day)		Thursday, March 14, 2024	Credit of Equity Shares to demats Accounts of Allotees (T+2)	Monday, March 18, 2024			
disation of bosis of all streamt with the Design	ation Charle Freehouse Alletmant of Conviting (T. d. de.)	Friday March 15 0001	Common and of Trading of Favilty Change on the Charle Freehouse (T. O)	Treader March 10, 0001			

Finalisation of basis of allotment with the Designation Stock Exchange Allotment of Securities (T+1 day) | Friday, March 15, 2024

Application Submission by Investors

Electronic Application (Online ASBA through 3-in-1 account) – up to 5 pm on T day
Electronic Application (Bank ASBA through Online channels like internet Banking, Mobile Banking Syndicate UPI ASBA etc.) – up to 4pm on T day.
Electronic Application (Syndicate Non-Retail, Non- individual Application)- up to 3pm on T day.

Physical Applications (Bank ASBA)- up to 1 pm on T day.

Physical Applications (Syndicate Non-Retails, Non Individual Applications of QIBs and NIIs)- Upto 12pm on T days and Syndicate Members shall transfer such application to bank before 1pm on T day.

*ASBA is a better way of applying to issues by **Mandatory in Public** Now available in

Validation of bids details with deposit of fees: From issue opening date upto 5 pm on T day UPI Mandate acceptance tine. T day -5 Pm T day- 4 pm for QIB and NII Categories T day- 5 pm for Retails and other reserved categories.

Bid of Modification: From issue opening date upto 5 pm on T day.



issue. No cheque Application will be accepted

ASBA for retail Individual Investors.

simply blocking the fund in the bank account for further details check section on ASBA below."

For the Details on the ASBA and UPI Process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 87 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:
For information on the main objects of the Company, please see "Our History and Certain Other Corporate Matters" on page 87 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see Material Contracts AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹

The authorised state capital, issued, subscribed and paid up share capital of the Company as on the ductor of the Company set of the Company set of the Company set of the Company set of the Company before the Issue ₹345.01 lakhs divided into 34,50.16 Equity Shares of ₹10/- each. Proposed Post issue capital of Company is ₹490.01 Lakhs divided into 49,00,146 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 43 of the Prospectus NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 9,994 Equty shares of face value of ₹10/- each were allotted to Mr. Gaurav Arora, 1 Equity Shares of face value of ₹10/-.

to Ms. Sushma Arora, 1 Equty Shares of face value of ₹10/- each were alloted to Mr. Vipin Pratap Singh and 1 Equty Shares of face value of ₹10/- each were allotted Ms. Meenakshi Arora RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 6.8 times of face value of the equity shares. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are Listed on the SME Platform of BSE

Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity-related securities Involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their Investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an Investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of Risk factors beginning on page no. 22 of the Prospectus. **BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price beginning on page 58 of the Prospects.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made a reasonable inquiry, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated January 19, 2024 from BSE for using its name in this offer document for listing

of our shares on the SME Platform of BSE Limited. For the purposes of the Issue, the Designated Stock Exchange will be BSE Limited (BSE).

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filled with SEBI after filling of the Offer document with Registrar of Companies In terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013, However, SEBI shall not Issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on pag

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited (BSE) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy of completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 149 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE. of ₹10/- each were alloted to Mr. Harmeet Singh, 1 Equity Shares of face value of ₹10/- each were alloted to Mr. Charan Dev Arora, 1 Equity Shares of face value of ₹10/- each were alloted

v Secretary and Compliance Officer

<mark>Registered Office</mark> First Floor, Plot No 57, Phase-II, Badli Industrial Area Badli, Delhi-110042

MS. Priyanka Bhutani

ROYAL SENSE LIMITED

EXPERT GLOBAL

Expert Global Consultants Private Limited

1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110 034, India Telephone: 011 4509 8234, Email: ipo@expertglobal.in

LEAD MANAGER OF THE ISSUE

Website: www.expertglobal.in Investor Grievance Email: compliance@expertglobal.in Contact Person: Mr. Gaurav Jain

SEBI Registration Number: INM000012874

REGISTRAR TO THE ISSUE TO THE ISSUE Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093

Maharashtra

Telephone: +91 22 6263 8200 , Fax: +91 22 6263 8299 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal

Contact No: +91 9205843102 Email Id compliance@rovalsense.in Website: www.rovalsense.in

Investors may contact our Company Secretary and Compliance Officer and /or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

CIN: U74110DL2010PTC205995 Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at the website of SEBI at www.sebi.gov.in-the (the Prospectus will be available at www.sebi.gov.in-the (the Prospectus will be available at www.sebi.gov.in-the (the Prospectus will be available at the website of Lead Manager at www.expertglobal.in and website of Issuer Company at www.royalsense.in.

Availability of Application form: Application form: Application forms can be obtained from the Registered Office of Royal Sense Limited and the Lead Manager to the Issue - Expert Global Consultants Private Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI. Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fil the application form and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RT or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated

Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi. gov.in and website of Stock Exchange at www.bseindia.com. For more details given in application forms and Prospectus and also please refer to the Section Issue Procedure" beginning on page 164 of the Prospectus UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CF D/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CF D/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBU/HO/CF D/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2018/138 dated November 1, 2018, SEBI circular No. SEB/HO/CF D/DIL2/DIR/2021/570 dated June 2, 2021, SEBU/HO/CF D/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2018/138 dated November 1, 2018, SEBI circular No. SEBI/HO/CFD/DCR2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2018/138 dated November 1, 2018, SEBI circular No. SEBI/HO/CFD/DCR2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/ 3U/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBU/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors. BANKER TO THE ISSUE\ SPONSOR BANK: Axis Bank Limited

nvestors should read the Prospectus carefully, including the Risk Factors beginning on page 22, of the Prospectus before making any investment decision. The Lead Manager associated with the Offer have handled 5 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 1 SME public issues closed below the issue price on the listing date

Website: www.bigshareonline.com

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Туре	FY 2023-24*	FY 2022-23*	FY 2021-22*	FY 2020-21*	TOTAL
SME IPO	3	2	-	-	5
MAIN Board IPO	-	-	-		-
Total	3	2	-	-	5
Issue closed below Issue Price on Listing Day	-	1	-	-	-
Issue closed above Issue Price on Listing Day	3	1	-	-	-
*Status upto March 05, 2024					

For ROYAL SENSE LIMITED On behalf of the Board of Directors

Richahh Arora

Place: Delhi Date: March 05, 2024 Managing Director

ROYAL SENSE LIMITED is proposing, Subject to market conditions and other considerations, a public issue of is Equity Shares and has fled the Prospectus with the Registrar of Companies Ahmedabad. The Prospectus is available on the website of the Lead Manager at www.expertglobal.in, website of the Lead Manager at www.expertglobal.in, website of the BSE at www.bseinda.com and website o Issuer Company at www.royalsense.in Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the Securities Act) or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons* (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not sublet to, the registration requirements of the Securities Act, 1933.